

SCHEDULE E WORKSHEET FOR RENTAL PROPERTIES

IRS REQUIRES WE HAVE ON FILE *YOUR OWN INFORMATION* TO SUPPORT SCHEDULE E

Rental Property #1 Address		
Purchase Date	Initial Cost	Improvements
Rental Property #2 Address		
Purchase Date	Initial Cost	Improvements
Rental Property #3 Address		
Purchase Date	Initial Cost	Improvements

TAX YEAR _____

	Rental #1		Rental #2		Rental #3
Rents Received	\$		\$		\$
Advertising	\$		\$		\$
Cleaning & Maintenance	\$		\$		\$
Commissions	\$		\$		\$
HOA Dues	\$		\$		\$
Insurance	\$		\$		\$
Legal & Professional Fees	\$		\$		\$
Management Fees	\$		\$		\$
Mortgage Interest	\$		\$		\$
Other Interest	\$		\$		\$
Repairs	\$		\$		\$
Supplies	\$		\$		\$
Taxes	\$		\$		\$
Utilities	\$		\$		\$
Other _____	\$		\$		\$
Other _____	\$		\$		\$
Business Mileage to and from Rentals	mi		mi		mi

Do you have evidence to support your mileage? ☐ Yes ☐ No **If yes, is the evidence written?** ☐ Yes ☐ No

Appliance/HVAC Purchases	\$		\$		\$
Major Improvements	\$		\$		\$

Do you have an Office in your Home? ☐ Yes ☐ No **If YES Complete questions below**

Sq. Ft. of Office	Sq. Ft. of Home	Real Estate Taxes
Mortgage Interest or Rent Paid	HO Insurance	Utilities (Gas and Electric)

Did you spend at least 250 hours on your rentals? ☐ Yes ☒ No

If yes, can you prove it to IRS if requested? ☐ Yes ☒ No

I certify that I have listed all income, all expenses, and I have documentation to back up the figures entered on this worksheet.

PRINT NAME _____ **SIGNATURE** _____ **DATE** _____

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